



SOCIÉTÉ DE LA
TOUR EIFFEL

PRESS RELEASE

11th June 2009

Success of the dividend in shares

More than 66% of the final 2008 dividend will be paid in shares

Société de la Tour Eiffel shareholders widely opted for the payment of the dividend in shares, with 66,5% of the rights having been exercised in favour of this alternative.

As a reminder, the shareholders' Meeting held on 14th May approved a final 2008 dividend (after the payment of an interim dividend of €3,50 in August 2008) of €1,50 per share and decided that shareholders could elect to receive the dividend either in cash or in shares. The price of the new shares issued as payment for the dividend was €21,34.

The success of this proposal implies **a capital increase for the company of €5,1 million** via the issuance of 240.033 new shares (4,6% of the capital), to be delivered and admitted for trading on Euronext Paris as from 12th June 2009.

The common shares created as payment of the dividend will entitle their holders to rights accruing as from January 1st, 2009. They will be eligible for the same rights as the outstanding common shares, as described in the company's by-laws and the 2008 registration document ("document de référence") available on its website (www.societetoureiffel.com).

The cash payout dividend amounts to €2,46 million ; it will also be paid on June 12th, 2009.

Reminder : the Shareholders' Meeting has also resolved, in the event of the allocation of a 2009 interim dividend, to further offer shareholders the option of payment in cash or in shares.

Calendar: July 30th, 2009 → Half-year 2009 results

About Société de la Tour Eiffel

A « SIIC » quoted on the Euronext Paris Exchange, the company pursues a strategy focused on the ownership and the development of quality office and business space capable of attracting a wide range of tenants in both established and emerging locations. The company's portfolio stands at 1.1 billion Euros of assets spread evenly between the Paris area and the regions.

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