



SOCIÉTÉ DE LA
TOUR EIFFEL

PRESS RELEASE

13th April 2010

Credit refinancing of € 100 million

Société de la Tour Eiffel announces the reimbursement to a banking syndicate of a corporate credit line which matured on 31st March last.

The line of € 100 million, dating from June 2006, has been refinanced by a combination of:

- internal resources;
- a € 30 million drawing on a mortgage credit facility provided by pbb Deutsche Pfandbriefbank (expiring in June 2013);
- a new € 35 million credit line from Natixis, for a period of 12 months extendable by 6 months.

This operation complements the company's overall debt restructuring which commenced in 2008 with the refinancing of the Alstom Massy project until 2017, and the extension until June 2013 of the pbb Deutsche Pfandbriefbank facility which currently stands at some € 360 million.

AGENDA :

- **20 May 2010** : General Meeting, **Cercle National des Armées, 8, Place Saint-Augustin, 75008 Paris**
- **28 May 2010** : Distribution of € 2 per share (subject to the approval of the annual General Meeting).

About Société de la Tour Eiffel

A "SIIC" quoted on the Euronext Paris Exchange, the company pursues a strategy focused on the ownership and the development of quality office and business space capable of attracting a wide range of tenants in both established and emerging locations. The company's portfolio stands at 1 billion Euros of assets spread evenly between the Paris area and the regions.

*Société de la Tour Eiffel is listed on the NYSE Euronext Paris (compartment B) – Code ISIN : 0000036816
– Reuters : EIFF.PA – Bloomberg : EIFF.FP – Indices member SBF 250, CAC Small 90, GPR 250, IEIF Foncières, IEIF Immobilier France*

Financial communication

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